2/17 RE Board Meeting 12:47 pm - 1:44 pm Thursday, February 17, 2022 | (UTC-05:00) Eastern Time (US & Canada) Paula O'Brien Ernita Gantt Michael Shannon Hayley Alaxanian Shannon Shannon Maguire Neil Garfinkel Erin Diane M. Ramirez C.Knight-Miller Emily Lupe alb99-505@dos.ny.gov Ernest Alison Lacy Edwin Clark TRISHA OCONA Sandhya Espitia David Mossberg Gregory Weston Mike Kelly Duncan MacKenzie Shenita Daniels David Stern NYC-231@dos.ny.gov Sandra Erickson Jodi DeLollo WEBVTT Duncan MacKenzie Welcome everybody. Denise, are you going to take an actual roll call or you will just mark their names down from what you see on the screen? 1 Denise Tidings alb99-505@dos.ny.gov 00:00:25.440 --> 00:00:31.705 You can go ahead and go through the attendance as you normally would if you use the updated agenda, that should have the names there. And, maybe we should have the Department staff introduce themselves today since we do have a new member. 2 Duncan MacKenzie 00:00:32.965 --> 00:00:35.005 Okay, very well, then I will run through the board members first. 3 alb99-505@dos.ny.gov 00:00:35.665 --> 00:00:35.965 So. Δ Duncan MacKenzie 00:00:36.715 --> 00:00:41.305 Do our newest member last so they can give us a bit of background so. 5 Duncan MacKenzie 00:00:47.635 --> 00:00:48.865 Edwin Clark? Ewin Clark Here. Duncan MacKenzie Here. Dherminder Bashin? 6 Duncan MacKenzie 00:00:51.624 --> 00:00:52.584 Sandra Erickson?

7 Sandra Erickson 00:00:54.054 --> 00:00:54.384 Here. 8 Duncan MacKenzie 00:00:55.974 --> 00:00:56.934 Gregory Weston? 9 Duncan MacKenzie 00:00:59.785 --> 00:01:02.185 Think Greg's camera is not on, but he's here with us. 10 Denise Tidings alb99-505@dos.ny.gov 00:01:02.635 --> 00:01:03.175 Yep. Duncan MacKenzie Neil Garfinkel? 11 Neil Garfinkel 00:01:04.975 --> 00:01:05.455 Here. 12 Duncan MacKenzie 00:01:07.105 --> 00:01:12.805 Dale Burnett, here? Diane Ramirez? 13 Diane M. Ramirez 00:01:13.525 --> 00:01:14.035 Here. 14 Duncan MacKenzie 00:01:15.685 --> 00:01:16.945 Trisha Ocona Francis? 15 Duncan MacKenzie 00:01:19.794 --> 00:01:20.694 And, Dave Dworkin? 16 Duncan MacKenzie 00:01:23.365 --> 00:01:32.095 And then we have joining us today for the first time, and I'm going to mispronounce your name so I'm going to apologize in advance and you can correct me afterwards, Sandhya Espitia. You're muted. Denise Tidings We can hear you.

17 John Goldman alb99-505@dos.ny.gov 00:01:43.155 --> 00:01:48.495 No, no I think the new member is muted. 18 Denise Tidings alb99-505@dos.ny.gov 00:01:49.904 --> 00:01:50.114 I just heard her. She said I think I am muted. 19 John Goldman alb99-505@dos.ny.gov 00:01:50.744 --> 00:01:56.264 No, I think it was one of the other members that Denise Tidings Oh, okay. I thought she said that. 20 Duncan MacKenzie 00:01:59.924 --> 00:02:00.674 Still muted? 21 John Goldman alb99-505@dos.ny.gov 00:02:00.674 --> 00:02:05.474 Duncan, I think she's muted. If you can, if she can hear us, if you can let her know. 22 Duncan MacKenzie 00:02:06.404 --> 00:02:06.764 Up. 23 Sandhya Espitia 00:02:07.725 --> 00:02:11.295 I can hear everybody, but can you guys hear me? 24 alb99-505@dos.ny.gov 00:02:11.355 --> 00:02:12.615 Oh, there you are yeah. Yeah. 25 Sandhya Espitia 00:02:12.975 --> 00:02:14.115 Great, thank you. 26 Duncan MacKenzie 00:02:14.325 --> 00:02:15.585 Was I close with your name or no? 27 Jodi DeLollo 00:02:15.585 --> 00:02:16.065 No. 28 Sandhya Espitia 00:02:16.965 --> 00:02:19.635 It is Sandhya, so you were very close.

29 NYC-231@dos.ny.gov 00:02:20.925 --> 00:02:21.435 Um. 30 Sandhya Espitia 00:02:21.435 --> 00:02:22.155 I'm having trouble 31 Sandhya Espitia 00:02:22.425 --> 00:02:23.115 With my camera here, so 32 Jodi DeLollo 00:02:23.115 --> 00:02:23.445 So. 33 Sandhya Espitia 00:02:23.475 --> 00:02:28.815 Hopefully, I will be able to fix that throughout the meeting, but good afternoon and 34 Sandhya Espitia 00:02:28.845 --> 00:02:49.965 Thank you everyone, it is great to meet you. My name is Sandhya Espitia. I am the Chief Operating Officer of REBNY here in New York City. I have served the real estate industry for over a decade, always on the trade association side of the business. Prior to joining REBNY, I worked as Global VP at 35 Sandhya Espitia 00:02:50.024 --> 00:02:55.994 ICSC here in New York City, which is the trade association for retail real estate. 36 NYC-231@dos.ny.gov 00:02:56.054 --> 00:02:56.294 Hey. 37 Sandhya Espitia 00:02:56.294 --> 00:02:56.564 Right. 38 Sandhya Espitia 00:02:56.714 --> 00:03:10.994 At the time I served about 60,000 members, developers, investors, and brokers in five different continents. So, I joined ICSC about ten years ago and then I joined REBNY about five years ago.

39 Sandhya Espitia 00:03:13.660 --> 00:03:17.495 And today I oversee 15,000 members, and all the programs and services that we have in place for them. 40 Jodi DeLollo 00:03:17.495 --> 00:03:17.915 41 Sandhya Espitia 00:03:18.245 --> 00:03:34.775 Here in New York City. Today we're 100% focused on the launch of City Snap, which will be the first consumer site developed by the industry, and for the industry, and we're all about democratizing data, consumer transparency and, of course, compliance with fair housing 42 NYC-231@dos.ny.gov 00:03:35.104 --> 00:03:35.704 43 Sandhya Espitia 00:03:36.094 --> 00:03:48.094 and advertising laws. I'm thrilled to be here. I'm happy to be a part of this Board, and I truly look forward to serving the people of New York, and all the licensees that contribute to our 44 alb99-505@dos.ny.gov 00:03:48.124 --> 00:03:48.694 All right. 45 Sandhya Espitia 00:03:48.694 --> 00:03:49.804 So, thank you. 46 Duncan MacKenzie 00:03:50.974 --> 00:03:55.894 Well, thank you and welcome. All right. Moving along with our agenda. You all received the November minutes. 47 Duncan MacKenzie 00:03:57.334 --> 00:03:58.144 Does anyone have any corrections? 48 Denise Tidings alb99-505@dos.ny.gov 00:03:58.144 --> 00:03:58.924 Corrections? 49 Duncan MacKenzie 00:04:02.674 --> 00:04:04.054 All right, hearing none and seeing none, the minutes are approved as delivered to you. Now, moving to Department and subcommittee reports, the first one is the enforcement report with John Goldman.

John Goldman Okay, did we need to identify the staff here, Denise, no? 50 Duncan MacKenzie 00:04:20.674 --> 00:04:21.515 Yeah, why don't you? That would be great. 51 Denise Tidings alb99-505@dos.ny.gov 00:04:21.965 --> 00:04:24.605 Yeah, do you want to? 52 Denise Tidings alb99-505@dos.ny.gov 00:04:26.194 --> 00:04:35.074 And, Jodi, do you want to introduce yourself first and then Dave? And, is there anyone else? Emily and Shannon didn't introduce themselves. 53 Jodi DeLollo 00:04:36.514 --> 00:04:42.634 Sure, I'm Jodi DeLollo. I'm the Director of the Division of Licensing Services. Good afternoon, everyone, and welcome. 54 David Mossberg 00:04:45.604 --> 00:04:47.104 Hi, I'm Dave Mossberg. 55 David Mossberg 00:04:47.134 --> 00:04:50.164 I am the Program Attorney for the Division of Licensing. 56 Trisha Ocona 00:04:54.425 --> 00:04:56.735 Tricia Ocona, board member. Good morning. 57 Duncan MacKenzie 00:04:59.465 --> 00:04:59.945 Good morning. 58 Denise Tidings alb99-505@dos.ny.gov 00:04:59.975 --> 00:05:05.015 Okay, great. We're just going through Departmental staff. 59 Jodi DeLollo 00:05:06.065 --> 00:05:08.015 We have Alison Lacy. Alison? 60 Alison Lacy 00:05:11.135 --> 00:05:16.595 Hello, my name is Alison Lacy and I'm a Senior Licensing Examination Specialist.

61 Jodi DeLollo 00:05:18.455 --> 00:05:19.565 We have Emily Lupe. 62 Emily Lupe 00:05:20.735 --> 00:05:27.125 Good afternoon, this is Emily Lupe. I work with the Processing Unit as an Associate License Examination Specialist. 63 Jodi DeLollo 00:05:28.865 --> 00:05:30.095 We have Ernest Delaney. 64 Duncan MacKenzie 00:05:33.844 --> 00:05:35.854 Do you have everybody in Albany identified? 65 Denise Tidings alb99-505@dos.ny.gov 00:05:38.284 --> 00:05:46.924 Just online we have Ernita and Ernest from our New York City office. Um, and we have Paula Brian. 66 Paula O'Brien 00:05:47.944 --> 00:05:48.364 All right. 67 Paula O'Brien 00:05:49.564 --> 00:06:01.804 Yes, this is Paula. I'm the Director of the Division of Consumer Protection. We are a separate division in the Department of State and our role is to serve as the consumer voice on the Board. 68s Ernita Gantt 00:06:03.454 --> 00:06:10.204 Yes, and good afternoon. My name is Ernita Gantt and I'm Chief Investigator with the Division of Licensing 69 Ernita Gantt 00:06:10.299 --> 00:06:12.934 Services. Thank you. 70 alb99-505@dos.ny.gov 00:06:14.944 --> 00:06:19.864 Denise Tidings Um, okay, and then if we have everyone there. I'm Denise Tidings. 71 Jodi DeLollo 00:06:19.864 --> 00:06:20.404 Shannon

72 Denise Tidings alb99-505@dos.ny.gov 00:06:23.194 --> 00:06:26.584 Oh sorry, Shannon. Go ahead, Shannon. 73 Shannon Maguire 00:06:27.634 --> 00:06:35.194 Hi, this is Shannon Maguire. I'm an Associate Licenses Exam Specialist. I'm working with the examination and education. Thank you. 74 Denise Tidings alb99-505@dos.ny.gov 00:06:39.005 --> 00:06:40.085 Denise Tidings Okay, anyone else? 75 Denise Tidings alb99-505@dos.ny.gov 00:06:42.754 --> 00:07:01.984 Okay, then we'll go around the table here. I'll start. Um, I'm Denise Tidings. I'm a Senior Licensed Examination Specialist for the Division, and, also, the Board Coordinator for Licensing Services. Marcella Rose My name is Marcella Rose and I'm a Senior License Examination Specialist with the Division of Licensing Services. 76 John Goldman alb99-505@dos.ny.gov 00:07:03.934 --> 00:07:25.024 Hi, my name is John Goldman. I'm the Supervisor of Licensing Services. I also serve as the Deputy Chief Investigator under Chief Gantt. Ernest Delaney, who didn't speak up, I believe. He is my counterpart Downstate. Craig Evans I'm Craig Evans. I'm an investigator for the Department of State. Jenna Berschwinger I'm Jenna Berschwinger. I'm also an investigator for the Division of Licensing. Laura VanEpp I'm an investigator for the Division of Licensing. 77 Duncan MacKenzie 00:07:35.435 --> 00:07:37.355 Ed Clark has joined us as well. 78 Duncan MacKenzie 00:07:41.885 --> 00:07:45.455 All right, I think everybody is introduced. John, go ahead with your report.

79 John Goldman alb99-505@dos.ny.gov 00:07:46.625 --> 00:08:00.725 Okay, the enforcement report that I prepared for you is kind of in two components. I'm going to first, kind of give you some statistics on complaints received since the last meeting, which I have as November 18th of '21. So, this is 80 John Goldman alb99-505@dos.ny.gov 00:08:00.730 --> 00:08:17.045 November 19th '21 through yesterday was when these numbers were prepared. The second component is, um, I was asked to talk a little bit about the Newsday cases, which I think most of us are somewhat familiar with, and the progression of those cases through the Department's 81 Jodi DeLollo 00:08:17.405 --> 00:08:18.215 Uh, uh 82 John Goldman alb99-505@dos.ny.gov 00:08:18.425 --> 00:08:20.735 Uh, enforcement and hearing process. 83 John Goldman alb99-505@dos.ny.gov 00:08:22.475 --> 00:08:33.034 As far as statistics are concerned, uh, the, uh, the time period is a little bit less than three months from November 19th to yesterday. Um, we have opened 80 enforcement 84 Ernita Gantt 00:08:33.065 --> 00:08:33.695 And for. 85 John Goldman alb99-505@dos.ny.gov 00:08:33.695 --> 00:08:43.025 Cases, 80, um, those are comprised of both complaint-based investigations as well as state-initiated investigations. In that same 86 John Goldman alb99-505@dos.ny.gov 00:08:43.029 --> 00:09:04.174 time period, we've completed 111 investigations. Um, 12 of those have been referred for administrative hearing, um, for the significant, uh, degrees of malpractice or, at least the investigation led us to believe there was significant malpractice warranting a hearing. 87 John Goldman alb99-505@dos.ny.gov 00:09:04.179 --> 00:09:25.324 Uh, money issues, money being misappropriated, et cetera, fair housing violations, criminal charges, uh, convictions, et cetera. Um, we, um,

we otherwise closed 99 cases again in a three-month period. I'll just

give you a breakdown as to how.

John Goldman alb99-505@dos.ny.gov 00:09:25.354 --> 00:09:46.474 those were closed, uh, 24 of those 99 were closed as instruct resolved or warning. Um, as I, I'm not certain whether the members know but, of course, uh, you know, we assess our cases at completion of investigation and make a determination whether they warrant, uh, involvement of our

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John Goldman alb99-505@dos.ny.gov 00:09:46.480 --> 00:10:07.625 Legal staff and hearings. There are other instances where we issue letters of reprimand and warning and educate the industry if we feel that's appropriate. Um, eight of those cases were closed with a hold, uh, by that what I mean is the license was expired. It's a relatively minor violation. We were not able to get any resolution from the licensee

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John Goldman alb99-505@dos.ny.gov 00:10:07.629 --> 00:10:28.774 they, uh, we're expired, uh, contact was unable to be made, et cetera, but because their licenses expired, we put a hold on their record, which amounts to an attempt. But, when they renew the license, it gives us the opportunity to complete that process and address that issue that we were not able to resolve with them, uh, because of a lack of communication.

91 Jodi DeLollo 00:10:28.779 --> 00:10:29.109 Page.

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John Goldman alb99-505@dos.ny.gov 00:10:29.764 --> 00:10:49.924 Five of the cases were deemed to be civil in nature, that it was more appropriate for the matter to be resolved in the civil courts. Um, 34 of the cases were marked. There's a couple of different categories that run similar in terms of what they mean: no violation, no merit, no jurisdiction, insufficient evidence--they kind of all speak

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John Goldman alb99-505@dos.ny.gov 00:10:49.954 --> 00:11:11.074 for themselves. We felt the, uh, the investigation, uh, did not warrant any action in essence. And, so we closed those 34. We had 13 that were withdrawn, meaning the complainant for any number of different reasons did not want us to pursue the investigation after they filed it. Uh, we had ten that were abandoned, meaning the complainant

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John Goldman alb99-505@dos.ny.gov 00:11:11.104 --> 00:11:32.224 was not cooperative--did not supply the information we needed, was not, uh, you know, communicating with us so the case was closed as

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abandoned. Two were marked as duplicates--speaks for itself. Sometimes we have complainants that, uh, repeat themselves. They'll file a complaint more than once, and we identified two of those. And then we have three that were closed

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John Goldman alb99-505@dos.ny.gov 00:11:32.254 --> 00:11:53.374 for marked other, which is a, a variety of different, uh, dispositions that are kind of odd or unusual but that's what makes up the 99 that were closed. And those are the statistics with time periods since the last meeting. Um, as far as the new state cases are concerned.

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John Goldman alb99-505@dos.ny.gov 00:11:53.380 --> 00:12:14.075 Um, we have had, uh, in excess of a dozen, uh, dispositions, um, on the individuals named in the Newsday, expose. We have had several licensed suspensions and several replications.

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John Goldman alb99-505@dos.ny.gov 00:12:15.245 --> 00:12:35.675 I was asked to mention that the first case that was, uh, came out where there was a disposition on the case, um, in which the judge felt that the state did not meet their burden. We, we appealed and successfully appealed in that case, resulting in a suspension. Um, it was somewhat

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John Goldman alb99-505@dos.ny.gov 00:12:35.704 --> 00:12:56.824 widely circulated in the media, that the first case that came out, uh, was dismissed, and we thought it was worth mentioning that we appealed that decision. We disagreed with that outcome and were successful in our appeal and obtain the suspension of the licensee name. I will, um, I will mention to everybody that, uh,

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John Goldman alb99-505@dos.ny.gov 00:12:57.334 --> 00:13:17.974 you can obtain all kinds of different details on the Newsday cases as well as any administrative hearing that we hold by utilizing our search engine, uh, Newsday in particular. Simply type the word Newsday and you'll get, uh, hits on all of the cases on referencing. Um, and I'll also encourage you to use that engine to search for anything you can think of.

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John Goldman alb99-505@dos.ny.gov 00:13:18.004 --> 00:13:34.294 Any sort of legal concept or matter, you can look up your competitors if you'd like, uh, but it's a, it's a great tool. If you're not familiar with it, we can certainly talk about where to find that on our website and that's the extent of, uh, the enforcement report.

101 Sandra Erickson 00:13:38.915 --> 00:13:39.575 You're on mute, Duncan. 102 Duncan MacKenzie 00:13:42.575 --> 00:13:43.115 Thank you. 103 Duncan MacKenzie 00:13:45.094 --> 00:13:47.584 Thank you, John. Does anyone have any questions for John? 104 Duncan MacKenzie 00:13:50.435 --> 00:13:55.205 All right, I'm not seeing any, so thank you. All right, our processing report with Emily Lupe, please. 105 Emily Lupe 00:13:57.604 --> 00:14:18.604 Good afternoon. Included in the materials you were provided is a report of the number of current real estate licenses for January of 2021 and January of 2022. The report groups licenses into broker and branch office licenses and salesperson licenses. The totals are listed by county. 106 Emily Lupe 00:14:18.609 --> 00:14:34.504 The 2021 numbers include only licensees and do not include those licensees whose licenses may have expired, but were covered by Executive Order 202.11, which allowed individuals licensed by the Department of State to extend the expiration of their license during the State of Emergency. And, that concludes the Processing report. 107 alb99-505@dos.ny.gov 00:14:35.854 --> 00:14:36.724 Processing. 108 Duncan MacKenzie 00:14:38.524 --> 00:14:39.754 Thank you, Emily. Does anyone 109 Duncan MacKenzie 00:14:39.784 --> 00:14:48.244 have any questions for Emily? Alright. Seeing on that, thank you, Emily. The educational report, please, by Marcella Rose. 110 Marcella Rose alb99-505@dos.ny.gov 00:14:49.804 --> 00:15:00.904 Good afternoon. In consideration of the COVID-19 pandemic, a new

regulation went into effect on December 7, 2021.

Marcella Rose alb99-505@dos.ny.gov 00:15:00.909 --> 00:15:20.674 Section 159.1 allows schools approved by the department to offer qualifying and continuing education versus virtually the live remote programs, subject to reasonable restrictions. This is significant for schools approved to offer the real estate qualifying courses 112 Marcella Rose alb99-505@dos.ny.gov 00:15:22.060 --> 00:15:34.235 for education as it allows for the schools to now apply for live distance education delivery method. This concludes my report. Thank you. Are there any questions? 113 Trisha Ocona 00:15:55.020 --> 00:15:57.895 I have a question. This is Trisha Ocona, good morning. In the past, in order to do distant learning, you had to be Arello approved. Is that still or has that been eliminated as part of the approvals to do distant learning? 114 Marcella Rose alb99-505@dos.ny.gov 00:15:58.885 --> 00:16:16.165 You do need an ARELLO approval for asynchronous courses, which are computer based, and they do not happen at the same time. Um, the instructor is not live with the students, but for live distance. 115 Marcella Rose alb99-505@dos.ny.gov 00:16:16.194 --> 00:16:29.364 Education that's synchronous education where, even though they're separated, they're, there's live technology where they're using video and audio at the same time. So that 116 Trisha Ocona 00:16:29.364 --> 00:16:29.604 That. 117 Marcella Rose alb99-505@dos.ny.gov 00:16:29.604 --> 00:16:32.064 That is not. You're welcome. 118 Duncan MacKenzie 00:16:34.854 --> 00:16:36.414 Any other questions from Marcella? 119 Duncan MacKenzie 00:16:38.784 --> 00:16:42.384 Thank you very much. The examination report, please, by Shannon Maguire.

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120 Shannon Maguire 00:16:44.274 --> 00:16:59.694 Good afternoon. The following examination statistics cover the period of January through December 2021. The real estate salesperson exam was administered to 25,575 applicants with a pass rate of 52%. 121 Shannon Maguire 00:17:00.595 --> 00:17:09.775 The real estate broker exam was administered to 1,984 applicants with a pass rate of 58%. Thank you. 122 Duncan MacKenzie 00:17:12.053 --> 00:17:14.813 Thank you, Shannon. Does anyone have any questions for Shannon? 123 Duncan MacKenzie 00:17:18.265 --> 00:17:22.944 We'll move onto new business. Legislative update with Dave Mossberg. 124 David Mossberg 00:17:24.235 --> 00:17:38.665 Good morning. Sorry, good afternoon everybody. So, on in December, I'm sure most of the board is aware, the governor signed nine new fair housing bills into law that had 125 David Mossberg 00:17:39.504 --> 00:17:48.954 Implemented various changes, including, uh, requirements for implicit bias training, increasing fees and fines 126 David Mossberg 00:17:49.374 --> 00:18:10.374 Things for standardizing operating procedures for a broker. So, what I was going to explain today was, um, the purpose of some of these bills and also, to the extent that I can, about the effective dates 127 David Mossberg 00:18:10.380 --> 00:18:31.255 of those bills. All, but one of them, were signed with an approval memo that contains a chapter amendment, which means that the bill that was signed by the Governor is not the final bill and that's not what the final law is going to be. So, if at any point, anyone has any questions, you know 128 David Mossberg 00:18:31.554 --> 00:18:46.494 Feel free to interrupt and let me know. So, the first bill from the prior session was 538 B that required licensees to receive something that the legislature specifies which is 129

alb99-505@dos.ny.gov 00:18:46.494 --> 00:18:47.334

1.30 David Mossberg 00:18:47.724 --> 00:18:52.674 Implicit bias training. It was originally set to take effect 131 David Mossberg 00:18:52.704 --> 00:19:07.524 On the 180th day after the Bill was signed in December. That Bill was approved with a chapter that would extend that effective date to nine months, as opposed to 180 days and 132 alb99-505@dos.ny.gov 00:19:07.974 --> 00:19:08.154 And. 133 David Mossberg 00:19:08.154 --> 00:19:13.704 it also provided a definition of the term implicit bias to be used in the statute. 134 alb99-505@dos.ny.gov 00:19:13.944 --> 00:19:14.274 That. 135 David Mossberg 00:19:15.534 --> 00:19:34.944 The chapter for that bill is chapter 7769. I just checked a little while ago, according to the Senate's website, it passed both houses, but it's not yet been delivered to the Governor. So, therefore, it's neither the chapter nor the original. 136 David Mossberg 00:19:34.979 --> 00:19:56.124 are in effect. The second bill was in the last session, 945 B, that would increase the statutory fine with a provision that 50% of those funds go to a special allocated fund to basically administer fair housing programs 137 David Mossberg 00:19:56.364 --> 00:20:16.944 and to come back for discrimination issues. The original law was supposed to take effect 60 days thereafter. The chapter was going to accelerate that by dropping the 60 day to 30 day. That chapter in the current session is 7, 7, 2, 8. 138 David Mossberg 00:20:17.515 --> 00:20:37.675 Again, I just checked recently today, that bill has passed both houses, but it's not yet been delivered to the Governor so, therefore, it hasn't been signed. The third bill from the last chapter was 215 7

a, that one changed the statutory definition of office managers

139 David Mossberg 00:20:38.635 --> 00:20:59.545 to require sensibly that the managers have 2 years of experience prior to becoming the designated office manager, for example, and also specifies clearly that the office manager, though, really for all practical purposes, is the salesperson is not the salesperson for 140 David Mossberg 00:20:59.604 --> 00:21:20.664 provision requirements for issues involved in that office. That bill was actually the only bill that didn't come with a chapter. So, therefore, it became effective immediately once it was signed by the Governor in December. So, anyone who's looking at, for example, the current 141 David Mossberg 00:21:20.729 --> 00:21:35.904 statutory provision, which is New York Real Property Law, Section 440, the definition of office manager from that bill is now in effect. It's been in effect since December 21st when the Governor first signed that bill. 142 David Mossberg 00:21:39.685 --> 00:21:40.045 The. 143 alb99-505@dos.ny.gov 00:21:40.045 --> 00:21:40.495 The next. 144 David Mossberg 00:21:40.495 --> 00:22:00.055 bill from the last session was 797 a, which required additional education, different than implicit bias, which was the prior bill I discussed. This one discusse or requires 145 David Mossberg 00:22:00.235 --> 00:22:21.355 specific training on cultural competency. Um, there was a chapter proposed to bring the effective date for that one from 9 months. The chapter also defined cultural competency to be used in the statute 146 David Mossberg 00:22:21.384 --> 00:22:41.334 as understanding cultural norms, preferences, and challenges within the community. As of today, that bill has passed both houses, but it's not yet been delivered to the government for signature. The chapter is current bill S770, but that's not yet in effect. 147 David Mossberg 00:22:43.254 --> 00:22:50.034 The next bill...sorry uh, the next bill was, um

148 David Mossberg 00:22:52.494 --> 00:23:13.524 2132 B, from the last session, which required, uh, special fair housing, uh, training on the initial application for salespeople and brokers. Basically increased the training for brokers to 152. 149 David Mossberg 00:23:13.555 --> 00:23:34.675 Increased the education for sales to 77 hours with 6 hours in fair housing training. It also included faculty for the schools to create affirmation, basically confirming that the appropriate 150 David Mossberg 00:23:34.680 --> 00:23:35.040 education is taught. 151 David Mossberg 00:23:38.635 --> 00:23:45.295 So, that bill was again subject to a chapter amendment. 152 David Mossberg 00:23:47.694 --> 00:24:04.764 The chapter is somewhat technical in what it changed, but as of today, that chapter for that bill has passed both houses but hasn't yet been delivered to the Governor and it's currently under Bill 7, 7, 3, 0. 153 David Mossberg 00:24:08.574 --> 00:24:09.684 Next bill was from the last session. 154 alb99-505@dos.ny.gov 00:24:09.684 --> 00:24:10.374 It was. 155 David Mossberg 00:24:11.394 --> 00:24:14.214 In 21, 3, 3 a, that one added 156 alb99-505@dos.ny.gov 00:24:14.484 --> 00:24:14.694 And. 157 David Mossberg 00:24:16.104 --> 00:24:28.254 increased the licensing fees to become a broker and salesperson by \$30 for the broker and \$10 for the salesperson. The interesting thing about that bill, is that bill was originally 158 David Mossberg 00:24:28.259 --> 00:24:28.649 Originally

159 David Mossberg 00:24:31.284 --> 00:24:51.114 upposed to go into effect upon signing, which would have been back in December 2021. The proposed chapter for that bill only changed the effective date to a date that is actually already passed. The, the effective date for the chapter has passed. 160 David Mossberg 00:24:52.554 --> 00:25:13.284 And, according to the website, did pass both houses, but hasn't yet been delivered to the Governor for signature yet. Um, so, in order to sort of give meaning to either the original or the chapter, we, because the original bill is still 161 David Mossberg 00:25:13.404 --> 00:25:34.524 technically law, we waited until the chapter was supposed to go into effect before actually increasing the statutory surcharge--the statutory increase. And, so it currently, I believe, it's on our website. There's a notice that those fees have increased, and it defensively really pursuant to the original 162 David Mossberg 00:25:34.530 --> 00:25:38.035 bill, not pursuant to the chapter. The chapter hasn't been delivered. 163 David Mossberg 00:25:41.635 --> 00:25:56.455 The next bill is, uh, Senate bill 538 B, um, again required implicit bias training on part of broker and salespeople renewals. 164 Duncan MacKenzie 00:25:56.455 --> 00:25:57.175 You know. 165 David Mossberg 00:25:57.865 --> 00:25:59.095 The original bill from the 166 Jodi DeLollo 00:25:59.095 --> 00:25:59.515 Hello. 167 David Mossberg 00:25:59.515 --> 00:26:01.315 last session had an 180-day

168 David Mossberg 00:26:01.344 --> 00:26:22.464 effective date that was subject to a chapter amendment; chapter amendment is under Senate bill, 7769. As of today, passed both houses but hasn't yet been delivered to the Governor, not yet. Um, the next bill, which is related to 169 Jodi DeLollo 00:26:22.469 --> 00:26:22.919 Do you. 170 David Mossberg 00:26:24.054 --> 00:26:43.614 I quess item C under new business, relates to standard operating procedures for real estate brokers. That bill required, in part, that real estate brokers adopt certain standardized operating procedures, file them with the Department of 171 David Mossberg 00:26:43.644 --> 00:27:04.764 State, um, those specific procedural requirements was or possibly subject to amendment by regulation of the Department of State for public hearing. That bill is subject to a chapter. The chapter is Senate bill 172 David Mossberg 00:27:04.794 --> 00:27:25.914 7729. When I last checked earlier today, according to website, it indicates it has only passed the Senate. So, it obviously it hasn't been provided yet for signature. The key parts of that provision would be that, unlike the original, 173 alb99-505@dos.ny.gov 00:27:25.944 --> 00:27:26.484 A bill. 174 David Mossberg 00:27:26.694 --> 00:27:47.064 a bill that required the broker essentially file those standard operating procedures with the Secretary of State's office. It implemented differently by requiring the brokers to basically affirm on renewals that they have these standard operating procedures and make those standard operating procedures publicly available for members of public by posting the same on their website. 175 David Mossberg 00:27:47.094 --> 00:28:08.214 So, it will no longer be required that they have to be filed with the Department, um, it still allows for amendment but it would require, unlike some of the other regulatory provisions, that we do at the Department, that in order to do it, it requires a public hearing first, to hear basically

176 David Mossberg 00:28:08.244 --> 00:28:15.954 public comment before the proposal, and then even go through the normal regulatory process. 177 David Mossberg 00:28:20.124 --> 00:28:40.644 The interesting thing with that bill, to some degree, is that it is currently law that the brokers are required to develop standardized procedures with respect to specific enumerated provisions that the original bill outlined, but it just, under the chapter, doesn't require that it be 178 David Mossberg 00:28:40.675 --> 00:29:01.795 filed with the Department of State. So, and obviously because the chapter isn't signed, and we don't have a mechanism for an enforcement at the Department currently, as it stands, I can't imagine there'd be a situation where there would be like an enforcement action 179 David Mossberg 00:29:01.824 --> 00:29:22.944 taken by the Department. However, I've spoken to some practitioners. It's my understanding that some in the industry have already went through and created these standardized procedures because the existing law, which is an interesting issue, I think, for, you know, 180 David Mossberg 00:29:22.949 --> 00:29:43.614 practitioners and private practice, perhaps for civil liability, but for Departmental liability, obviously, they can't file it with the Department because there's no filing system yet, and, under the chapter, that's not designed to be part of a final proposal. So, as I said, 181 David Mossberg 00:29:44.274 --> 00:29:52.734 that one, the only person, then it hasn't yet been delivered to the Governor so I can't really speak to timing or effective dates or anything like that. 182 David Mossberg 00:29:54.354 --> 00:30:04.494 That is the update, um, with respect to the legislative proposals right now. If anyone has any questions, please let me know. 183 Duncan MacKenzie 00:30:05.754 --> 00:30:08.304 Thank you, Dave. Any questions for, for Dave?

Neil Garfinkel 00:30:09.264 --> 00:30:15.114 David, Neil Garfunkel. With respect to the cultural competency bill and the addition of 185 Neil Garfinkel 00:30:15.204 --> 00:30:35.484 a definition, is the Department of State going to provide any further quidance? My concern is that when we teach fair housing, we talk about the idea that everyone should be treated equally regardless of any protected characteristic, and, um, it seems to me that that a class that focuses on cultural competency and, potentially, the 186 Neil Garfinkel 00:30:36.269 --> 00:30:52.194 differences amongst various groups is potentially problematic and that it goes against what we're trying to accomplish when we, when we talk about fair housing. So, I would hope that that we'd have clarity as to what we're trying to accomplish with respect to that bill and that class. 187 David Mossberg 00:30:53.124 --> 00:30:57.414 Well, I would say, certainly, you know, where the legislature has provided a 188 David Mossberg 00:30:57.444 --> 00:31:18.564 clear statutory definition, you know, obviously we're bound by that clear statutory definition. I don't disagree that, you know, the department has a role toward clarity where there's ambiguity and I think we would be able to do that in the course curriculum and the approval and, you know, all of the materials provided 189 David Mossberg 00:31:18.570 --> 00:31:19.615 Hello. 190 Jodi DeLollo 00:31:19.615 --> 00:31:20.425 Material. 191 David Mossberg 00:31:20.965 --> 00:31:23.035 when providers teach this course. 192 David Mossberg 00:31:25.644 --> 00:31:38.934 But I think, you know, at this point, considering all these chapters are pending, it would be a little bit premature to speculate on like

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how we might address that, but I definitely agree that I think that that is a valid point. 193 Neil Garfinkel 00:31:39.384 --> 00:31:40.374 I thank you, David. 194 David Mossberg 00:31:40.854 --> 00:31:41.094 Sure. 195 Duncan MacKenzie 00:31:43.674 --> 00:31:45.534 Any more questions for Dave? 196 Duncan MacKenzie 00:31:48.864 --> 00:31:51.354 Alright, thank you. We will move on. 197 Duncan MacKenzie 00:31:52.495 --> 00:31:53.335 License application fee increases. 198 alb99-505@dos.ny.gov 00:31:53.395 --> 00:31:54.205 Increases. 199 Jodi DeLollo 00:31:56.994 --> 00:32:06.504 Hi, good afternoon. So, um, thank you, Dave, for that comprehensive review of all the legislation. Um, as Dave mentioned, uh, one of the 200 alb99-505@dos.ny.gov 00:32:06.504 --> 00:32:06.864 Yes. 201 Jodi DeLollo 00:32:06.864 --> 00:32:17.784 pieces of legislation increases the licensing fees for brokers and salespersons. So that, um, increase did go into effect January 21st. 202 Jodi DeLollo 00:32:18.805 --> 00:32:38.905 You may, most of you may already be aware that the new fee for salespersons went up by 10 dollars. So, it's a 65 dollar fee. The broker and branch office applications went from 155 to 185 dollars. So, it's a 30 dollar increase and these increases 203 Jodi DeLollo 00:32:38.964 --> 00:32:44.724 apply to both initial and renewal applications. That's it.

204 Duncan MacKenzie 00:32:46.524 --> 00:32:57.144 Thank you, Jodi. Any questions for Jodi? Jodi, I just have a quick question. I thought I heard Dave say that it was a surcharge. Is it a surcharge or is it a fee increase? 205 Jodi DeLollo 00:32:58.074 --> 00:33:07.074 They well, it's, to us, it's a fee increase, but the additional, the additional cost is technically. 206 Jodi DeLollo 00:33:07.139 --> 00:33:15.864 I won't speak for Dave, but it's technically a surcharge for that money. Um, the additional money collected is 207 Jodi DeLollo 00:33:16.194 --> 00:33:25.194 to Be deposited into the anti-discrimination and housing fund used for testing. Dave, correct me if that's not accurate. 208 David Mossberg 00:33:27.924 --> 00:33:28.284 Yes, that's accurate. Okay. 209 David Mossberg 00:33:28.290 --> 00:33:49.435 So, it's basically the, there was the current fee, the statute added, the additional money that was added is being diverted by the department to the newly statutorily created fund. So, I referred to it as the surcharge because it's allocated. 210 David Mossberg 00:33:49.464 --> 00:33:50.694 by statute for something else. 211 David Mossberg 00:33:53.034 --> 00:33:53.514 212 Duncan MacKenzie 00:33:55.134 --> 00:34:10.013 Very good. It's very helpful. Thank you. Any questions for Jodi? Alright, thank you. Jodi, uh, we next have, uh, Denise uh, Tidings the, uh, oh, I'm sorry the standard operating procedures. That's Jodi again. 213 Jodi DeLollo 00:34:10.704 --> 00:34:13.194 Yeah, so that's me again. So.

214 Jodi DeLollo 00:34:13.524 --> 00:34:34.315 as Dave also mentioned, um, soon to be effective, we anticipate is that the brokers will have to establish standard operating procedures and part of the legislation leaves the department the option to file additional regulations. So. 215 Jodi DeLollo 00:34:34.560 --> 00:34:55.315 what we'd like to do is to form a subcommittee from, from the board members, form a subcommittee to discuss this legislation and make recommendations for any regulations that the department should consider that would be, you know, relevant. Um, so, we 216 Jodi DeLollo 00:34:55.974 --> 00:35:15.534 just wanted to ask if any of the board members were interested in serving on the committee, either let us know you can let us know now, or you can email Denise and I know I think Neil, you already, you know, Neil volunteered. So, anyone else that's interested. You don't have to. 217 Jodi DeLollo 00:35:17.274 --> 00:35:19.584 make a decision now, but if you can email Denise 218 Jodi DeLollo 00:35:21.865 --> 00:35:26.125 Um, that would be great. I don't know if you have any further questions. 219 Duncan MacKenzie 00:35:29.844 --> 00:35:30.744 Let's go ahead. Diane? 220 Diane M. Ramirez 00:35:31.074 --> 00:35:34.254 I was going to say, I'm happy to help on that committee if needed. 221 Jodi DeLollo 00:35:36.624 --> 00:35:37.044 Okay. 222 Jodi DeLollo 00:35:41.364 --> 00:35:49.494 Okay, and we could, um, perhaps get, um, someone from DOS as well. 223 Jodi DeLollo 00:35:51.474 --> 00:36:05.064 Um, but Denise can Denise after the meeting, if you can maybe send an email out to the board members. And then that way they can respond to you if they're interested provide your email address.

224 Denise Tidings alb99-505@dos.ny.gov 00:36:05.064 --> 00:36:05.784 Will do. 225 Jodi DeLollo 00:36:08.754 --> 00:36:09.114 Thank you. 226 Duncan MacKenzie 00:36:11.304 --> 00:36:17.094 Are there any further questions for Jodi? All right, Denise, the next meeting date. 227 Denise Tidings alb99-505@dos.ny.gov 00:36:18.204 --> 00:36:31.524 Okay, um, so I want to announce the next meeting date, which will be Thursday, July 21st at 1 PM. If you find that you have any conflicts, please let us know sooner, rather than later. Um, as, you know, we like 228 Denise Tidings alb99-505@dos.ny.gov 00:36:31.590 --> 00:36:43.015 To achieve a quorum. And, if you have any topics that you'd like us to discuss at a future meeting, you can email that to me at any time. Thank you. 229 Duncan MacKenzie 00:36:44.665 --> 00:36:48.265 Thank you, Denise. Is there any other new business? 230 Neil Garfinkel 00:36:51.329 --> 00:37:11.604 Duncan, I apologize, I meant to ask Shannon earlier, I was just wondering if, um, if exams are back to full attendance. In other words, I know for a while the Department of State was limited on the amount of examinations they could offer and the locations. 231 Neil Garfinkel 00:37:12.479 --> 00:37:18.324 Way back to an opportunity for all those that want to take their test to be able to take them. 232 Shannon Maguire 00:37:20.094 --> 00:37:33.624 So, all locations are open and have been since August of 2020. Um, we are in the process of exploring increasing our capacity to get us closer to what we were before to accommodate the reduced capacities we continue 233 Shannon Maguire 00:37:33.654 --> 00:37:36.744 To offer additional exam dates at our exam locations.

234 Neil Garfinkel 00:37:40.674 --> 00:37:41.034 Okay. 235 Neil Garfinkel 00:37:42.715 --> 00:38:00.475 I'm sorry, Shannon, just based on the numbers. So, it looks like there were a lot of exams offered. How does that compare with previous periods if you know that? I'm just trying to get an idea of, you know, is there anything else that we could do to, uh, to give people who want to get tested an opportunity to do. 236 Shannon Maguire 00:38:02.215 --> 00:38:03.235 So, we are. 237 Shannon Maguire 00:38:03.264 --> 00:38:21.504 Right now, in New York City, giving all of our exams five days a week. So, we're using every opportunity that we have. We are looking to increase capacity, which will help the backlog in that area. We aren't seeing a backlog in the upstate regions, it's mostly, at this point, in the New York City and Long Island areas due to the reduced capacity. 238 Jodi DeLollo 00:38:24.774 --> 00:38:45.534 And I'll add, this is Jodi. I'll add to that. Um, so, as Shannon mentioned, we are increasing capacity, we added exam dates. We used to have the real estate exam, what, twice, 2 or 3 days a week in New York City. And now it's, you know, we're using, we're offering exam five days a week in the New York City. 239 Jodi DeLollo 00:38:45.565 --> 00:39:06.415 So, we were at less than half capacity during, you know, when we came back after Covid, we're increasing. That should be what, the end of March, Shannon, we discussed? We may be able to increase the capacity. One of our big and then we're going to go out from. We'll increase it a little bit and then increase it to 100. 240 Jodi DeLollo 00:39:06.714 --> 00:39:27.834 Move towards increasing it to 100%, but one of our biggest struggles, particularly in New York, is the individuals that, you know, book an exam and don't show up. That also interferes with our ability to, to reduce the wait time. 241 alb99-505@dos.ny.gov 00:39:27.865 --> 00:39:28.255 Time.

242 Jodi DeLollo 00:39:29.215 --> 00:39:40.015 So, there's not, I don't know what more we can do on that side. Um, but, yeah, so increasing the capacities will definitely help. 243 Sandhya Espitia 00:39:42.805 --> 00:39:48.985 I just want to add if we need any help finding square footage and space in New York City, we're happy to reach out 244 Sandhya Espitia 00:39:49.014 --> 00:39:55.404 To our members and provide that. So, let us know if space is an issue. Uh, we're happy to support that. 245 Jodi DeLollo alb99-505@dos.ny.gov 00:39:57.474 --> 00:39:57.864 Thank you. 246 Neil Garfinkel 00:39:59.154 --> 00:39:59.844 Thank you, Jodi. 247 Jodi DeLollo 00:40:01.254 --> 00:40:01.524 Yeah. 248 Duncan MacKenzie 00:40:03.504 --> 00:40:06.534 Thank you. Is there any other new business to come before the board? 249 Duncan MacKenzie 00:40:09.834 --> 00:40:17.754 I'm seeing that there is a hearing. Now this meeting is adjourned. I'll move into the public hearing session. I'll turn it over to, you, Dave. 250 David Mossberg 00:40:19.554 --> 00:40:19.794 You. 251 David Mossberg 00:40:21.324 --> 00:40:40.884 Pursuant to New York Real Property Law, Section 442, paragraph 6, to the regularly scheduled meetings of the real estate board. The Department is required to hold three separate public hearings each year, one in New York, one in Buffalo, and one in Albany. 252 David Mossberg 00:40:41.159 --> 00:40:54.114 The purpose of these hearings is listening to members of public suggestions, comments, and observations about real estate practices.

253 alb99-505@dos.ny.gov 00:40:54.114 --> 00:40:54.294 Well. 254 David Mossberg 00:40:54.294 --> 00:41:00.294 Looks like there isn't anyone here in our here in our city office. Um, we do have like, visitors in Albany? 255 David Mossberg 00:41:02.485 --> 00:41:12.925 So, I'll get I'll ask if there are any public members in our Albany office that wish you speak and provide public comments on observations about real estate. Um, please. 256 David Mossberg 00:41:17.574 --> 00:41:18.774 Anyone there in Albany? 257 Denise Tidings alb99-505@dos.ny.gov 00:41:19.434 --> 00:41:21.624 There's no one here at Albany Dave, just our staff. 258 David Mossberg 00:41:24.414 --> 00:41:35.994 Okay, well there being no public members in our Albany office, this public hearing pursuant to New York Real Property Law, Section 442 paragraph 6. 259 David Mossberg 00:41:36.924 --> 00:41:37.404 Thank you, everybody. 260 Duncan MacKenzie 00:41:38.754 --> 00:41:42.564 Well, thank you, David, and thank you to the staff. You guys can go, you're doing a wonderful job. 261 Denise Tidings alb99-505@dos.ny.gov 00:41:46.134 --> 00:41:46.884 Thank you. 262 Edwin Clark 00:41:46.914 --> 00:41:48.444 Thank you, thank you. 2.63 Jodi DeLollo 00:41:49.704 --> 00:41:50.484 Good-bye everyone.